AMERICANS' ACTIONS TO CONSERVE ENERGY, REDUCE WASTE, AND LIMIT GLOBAL WARMING IN MARCH 2012







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Americans' Actions to Conserve Energy, Reduce Waste, and Limit Global Warming in March 2012

Interview dates: March 12, 2012 – March 30, 2012. Interviews: 1,008 Adults (18+) Margin of error: +/- 3 percentage points, on average, at the 95% confidence level. NOTE: All results show percentages among all respondents, unless otherwise labeled. Totals may occasionally sum to more than 100 percent due to rounding.

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Executive Summary

We conducted a nationally representative survey (n = 1,008) to assess public climate change understanding, risk perceptions, policy support, and climate and energy-related behaviors from March 12, 2012 – March 30, 2012. This report describes Americans' actions to conserve energy, reduce waste, and limit global warming drawing on this and our prior surveys. A few highlights:

- In the past year, more than half of Americans (56 percent) say they have attempted to reduce their family's energy consumption.
- However, fewer than half (43 percent) of Americans report they often or always set the thermostat to 68 degrees or cooler in the winter, a 5-point decline since November 2011.
- 21 percent of Americans say they sometimes, often or always use public transportation or carpool, and 30 percent say they walk or bike instead of driving, an 11- and 5-point decline, respectively, since November 2011.
- One in three (33 percent) Americans say that in the past year they rewarded companies that are taking steps to reduce global warming by buying their products.
- Over the next 12 months, 52 percent of Americans intend to reward or punish companies for their global warming-related behaviors by either buying or boycotting their products.
- 15 percent of Americans say they have volunteered or donated money to an organization working to reduce global warming. One in ten Americans (11 percent) has written a letter, email, or phoned a government official about global warming. Of these, 77 percent urged officials to take action, while 19 percent urged them not to take action to reduce global warming.
- In the past year, more Americans report that they increased vs. decreased their attention to global warming stories in the news (28% more vs. 19% less).
- By contrast, fewer Americans say that in the past year they talked about global warming with people they know (18% more vs. 27% less), searched for global warming information on the internet (11% more vs. 35% less), or shared global warming information on social networks sites (such as Facebook, Twitter, blogs, or other social network programs) (6% more vs. 41% less).

Household Behaviors

How often do you do the following things?¹

In the winter, set the thermostat to 68 degrees or cooler.

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|----------------|------------|----------|----------|-----------|----------|----------|
| Always | 23 | 23 | 26 | 34 | 33 | 38 |
| Often | 20 | 25 | 19 | 22 | 19 | 24 |
| Sometimes | 16 | 20 | 18 | 16 | 20 | 16 |
| Rarely | 15 | 12 | 11 | 10 | 10 | 8 |
| Never | 18 | 13 | 15 | 10 | 11 | 5 |
| Not Applicable | 7 | 7 | 10 | 7 | 8 | 9 |

Use² public transportation or carpool.

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|----------------|-------------------|----------|----------|-----------|----------|----------|
| Always | 5 | 7 | 6 | 6 | 4 | 9 |
| Often | 5 | 9 | 7 | 7 | 8 | 9 |
| Sometimes | 11 | 16 | 12 | 14 | 14 | 15 |
| Rarely | 19 | 20 | 20 | 19 | 18 | 19 |
| Never | 47 | 36 | 40 | 40 | 41 | 35 |
| Not Applicable | 12 | 12 | 14 | 14 | 16 | 13 |

Walk or bike, instead of driving.

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|----------------|-------------------|----------|----------|-----------|----------|----------|
| Always | 3 | 4 | 5 | 7 | 5 | 8 |
| Often | 8 | 9 | 10 | 14 | 11 | 11 |
| Sometimes | 19 | 22 | 18 | 20 | 24 | 20 |
| Rarely | 23 | 24 | 24 | 30 | 25 | 20 |
| Never | 38 | 32 | 33 | 24 | 27 | 31 |
| Not Applicable | 9 | 9 | 11 | 6 | 9 | 9 |

 ¹ 2010 wording: How often do you do this now?
² 2010 wording: Take public transportation or carpool

For each of the actions below, over the next 12 months, would you like to do this more frequently than you are now, less frequently than you are now, or about the same as you are $now?^3$

In the winter, set the thermostat to 68 degrees or cooler.

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|-----------------|------------|----------|----------|-----------|----------|----------|
| More frequently | 15 | 18 | 17 | 24 | 20 | 26 |
| About the same | 73 | 72 | 73 | 73 | 76 | 70 |
| Less frequently | 12 | 10 | 11 | 3 | 3 | 4 |

Use⁴ public transportation or carpool.

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|-----------------|------------|----------|----------|-----------|----------|----------|
| More frequently | 15 | 14 | 17 | 14 | 9 | 17 |
| About the same | 60 | 68 | 63 | 76 | 81 | 68 |
| Less frequently | 25 | 18 | 20 | 10 | 11 | 15 |

Walk or bike, instead of driving.

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|-----------------|-------------------|----------|----------|-----------|----------|----------|
| More frequently | 23 | 20 | 28 | 26 | 20 | 24 |
| About the same | 57 | 65 | 53 | 70 | 73 | 63 |
| Less frequently | 20 | 15 | 19 | 4 | 7 | 13 |

How many of the light bulbs in your home are energy-efficiency compact fluorescent lights (CFLs)?⁵

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|------------|-------------------|----------|----------|-----------|----------|----------|
| All | 19 | 19 | 19 | 14 | 14 | 12 |
| Most | 34 | 36 | 34 | 38 | 33 | 28 |
| Some | 21 | 21 | 18 | 19 | 19 | 22 |
| A few | 14 | 13 | 14 | 16 | 16 | 16 |
| None | 9 | 8 | 11 | 10 | 15 | 18 |
| Don't know | 3 | 4 | 4 | 4 | 4 | 5 |

 ³ 2010 wording: In the coming year do you intend to do this less often, the same, or more often?
⁴ 2010 wording: Take public transportation or carpool

⁵ 2008 wording: How many of the light bulbs in your home are high energy-efficiency compact fluorescents (CFLs)?

Over the next 12 months, how likely are you to change most of the light bulbs in your house to energy-efficiency compact fluorescent lights (CFLs)?⁶

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 20(|
|-------------------------------------|------------|----------|-------------|-----------|----------|---------|
| Yes, I'd like to and probably will | 29 | 33 | 34 | 36 | 40 | 44 |
| Yes, I'd like to but probably won't | 22 | 23 | 30 | 26 | 26 | 26 |
| No, I don't want to | 27 | 24 | 22 | 17 | 22 | 17 |
| I don't know | 22 | 20 | 13 | 21 | 12 | 13 |
| Number of respondents | 435 | 413 | 43 0 | 489 | 527 | 1,190 |

Thinking about the energy-saving actions you're already taking and those you'd like to take over the next 12 months: If you did most of these things, how much do you think it would reduce your personal contribution to global warming?⁷

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|------------|------------|----------|----------|-----------|----------|----------|
| A lot | 8 | 8 | 7 | 11 | - | 13 |
| Some | 29 | 24 | 26 | 27 | - | 35 |
| A little | 42 | 50 | 48 | 47 | - | 36 |
| Not at all | 21 | 18 | 20 | 16 | - | 16 |

If most people in the United States did these same actions, how much would it reduce global warming?

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|------------|-------------------|----------|----------|-----------|----------|----------|
| A lot | 23 | 24 | 26 | 31 | - | 42 |
| Some | 37 | 34 | 34 | 34 | - | 36 |
| A little | 26 | 33 | 28 | 27 | - | 14 |
| Not at all | 13 | 9 | 13 | 8 | - | 8 |

If most people in the modern industrialized countries around the world did these same actions, how much would it reduce global warming?

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|------------|-------------------|----------|----------|-----------|----------|----------|
| A lot | 38 | 42 | 39 | 46 | - | 60 |
| Some | 33 | 30 | 31 | 29 | - | 25 |
| A little | 19 | 21 | 20 | 18 | - | 9 |
| Not at all | 10 | 6 | 11 | 7 | - | 6 |

⁶ 2008 wording: Which of the following best describes what you are likely to do over the next 12 months? Change most of the light bulbs in your home to high energy-efficiency compact fluorescents (CFLs)

⁷ 2008 wording: Think back to the energy-saving actions you're already doing and those you'd like to do over the next 12 months: If you did most of these things, how much do you think it would reduce your personal contribution to global warming?

Consumer Behavior

Over the past 12 months, how many times have you rewarded companies that are taking steps to reduce global warming by buying their products?

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|---------------------|-------------------|----------|----------|-----------|----------|----------|
| Many times (6+) | 7 | 7 | 6 | 4 | 3 | 4 |
| Several times (4-5) | 8 | 9 | 7 | 6 | 5 | 9 |
| A few times (2-3) | 13 | 15 | 17 | 12 | 14 | 17 |
| Once | 5 | 4 | 5 | 4 | 4 | 3 |
| Never | 49 | 42 | 44 | 51 | 53 | 47 |
| Don't know | 18 | 24 | 21 | 23 | 22 | 20 |

Over the past 12 months, how many times have you punished companies that are opposing steps to reduce global warming by NOT buying their products?

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|---------------------|------------|----------|----------|-----------|----------|----------|
| Many times (6+) | 8 | 8 | 8 | 7 | 4 | 5 |
| Several times (4-5) | 5 | 5 | 5 | 4 | 6 | 6 |
| A few times (2-3) | 10 | 12 | 11 | 8 | 10 | 11 |
| Once | 5 | 4 | 3 | 3 | 2 | 3 |
| Never | 55 | 47 | 53 | 54 | 56 | 54 |
| Don't know | 17 | 25 | 21 | 24 | 23 | 22 |

Over the next 12 months, would you like to punish companies that are opposing steps to reduce global warming by NOT buying their products...

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 20 |
|-----------------------------------|------------|----------|----------|-----------|----------|--------|
| More frequently than you are now? | 36 | 37 | 35 | 35 | 32 | 40 |
| About the same as you are now? | 56 | 55 | 55 | 55 | 58 | 53 |
| Less frequently than you are now? | 9 | 9 | 10 | 10 | 10 | 7 |

Over the next 12 months do you intend to buy the products of companies that are taking steps to reduce global warming...

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 20 |
|-----------------------------------|------------|----------|----------|-----------|----------|--------|
| More frequently than you are now? | 35 | 36 | 39 | 36 | 34 | 40 |
| About the same as you are now? | 58 | 55 | 54 | 55 | 58 | 56 |
| Less frequently than you are now? | 8 | 9 | 8 | 10 | 8 | 4 |

Proportion who intend to engage in consumer activism over the coming year.⁸

| March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|------------|----------|----------|-----------|----------|----------|
| 52 | 55 | 55 | 51 | 51 | 58 |

⁸ Includes all those who have rewarded and/or punished companies in the past year and plan to continue to do so about the same or more frequently, and all those who have never engaged in these actions, but intend to do so more frequently in the coming year.

Citizen Behavior

Over the past 12 months, how many times have you volunteered with or donated money to an organization working to reduce global warming?

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|---------------------|------------|----------|----------|-----------|----------|----------|
| Many times (6+) | 1 | 1 | 1 | 1 | 1 | 1 |
| Several times (4-5) | 2 | 3 | 2 | 3 | 1 | 1 |
| A few times (2-3) | 7 | 8 | 7 | 4 | 4 | 4 |
| Once | 5 | 5 | 7 | 8 | 6 | 7 |
| Never | 80 | 73 | 77 | 78 | 80 | 85 |
| Don't know | 5 | 10 | 6 | 7 | 8 | 3 |

Over the past 12 months, how many times have you written letters, emailed, or phoned government officials about global warming?

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 ⁹ |
|---------------------|------------|----------|----------|-----------|----------|-----------------------|
| Many times (6+) | 1 | 1 | 1 | 0 | 1 | 1 |
| Several times (4-5) | 1 | 2 | 1 | 2 | 1 | 1 |
| A few times (2-3) | 5 | 6 | 4 | 4 | 5 | 3 |
| Once | 4 | 3 | 4 | 4 | 4 | 3 |
| Never | 87 | 80 | 86 | 84 | 83 | 89 |
| Don't know | 3 | 8 | 4 | 5 | 6 | 3 |

Respondents in 2010, 2011, and 2012 who had contacted government officials were asked the following question.

When you contacted a government official did you...

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|--|------------|----------|----------|-----------|----------|----------|
| Urge them to take action to reduce global warming? | 77 | 76 | 77 | 71 | 72 | - |
| Urge them to not take action to reduce global warming? | 19 | 20 | 20 | 18 | 22 | - |
| Other | 4 | 4 | 3 | 11 | 7 | - |
| Number of respondents | 102 | 118 | 96 | 107 | 104 | - |

Over the next 12 months, would you like to volunteer with or donate money to an organization working to reduce global warming ...?

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|----------------|-------------------|----------|----------|-----------|----------|----------|
| More often | 14 | 13 | 17 | 13 | 12 | 16 |
| About the same | 64 | 68 | 64 | 69 | 64 | 68 |
| Less often | 22 | 19 | 20 | 18 | 24 | 16 |

⁹ 2008 wording: Over the past 12 months, how many times have you written letters, emailed, or phoned government officials to urge them to take action to reduce global warming?

Over the next 12 months, would you like to write letters, email, or phone government officials about global warming \dots ?¹⁰

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|----------------|-------------------|----------|----------|-----------|----------|----------|
| More often | 14 | 10 | 12 | 11 | 13 | 13 |
| About the same | 62 | 69 | 66 | 71 | 64 | 71 |
| Less often | 24 | 21 | 23 | 19 | 23 | 17 |

Respondents who said they would like to contact their government officials the same or more often were asked the following question.

If you were to contact government officials about global warming, would you:

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|--|---------------|-------------|-------------|--------------|-------------|-------------|
| Urge them to take action to reduce global warming? | 78 | 76 | 72 | 71 | 69 | - |
| Urge them to not take action to reduce global warming? | 10 | 11 | 15 | 14 | 19 | - |
| Other | 13 | 14 | 13 | 15 | 12 | - |
| Number of respondents | 736 | 741 | 726 | 783 | 711 | - |

If people who share my views on global warming work together, we can influence the decisions of our elected representatives.

| | March 2012 |
|-------------------|------------|
| Strongly agree | 19 |
| Somewhat agree | 43 |
| Somewhat disagree | 14 |
| Strongly disagree | 7 |
| Don't know | 18 |

I am willing to join a campaign to convince elected officials to do the right thing about global warming?

| | March 2012 |
|-------------------|-------------------|
| Strongly agree | 9 |
| Somewhat agree | 28 |
| Somewhat disagree | 18 |
| Strongly disagree | 21 |
| Don't know | 25 |

¹⁰ 2008 wording: Over the next 12 months, would you like to write letters, email, or phone government officials to urge them to take action to reduce global warming...?

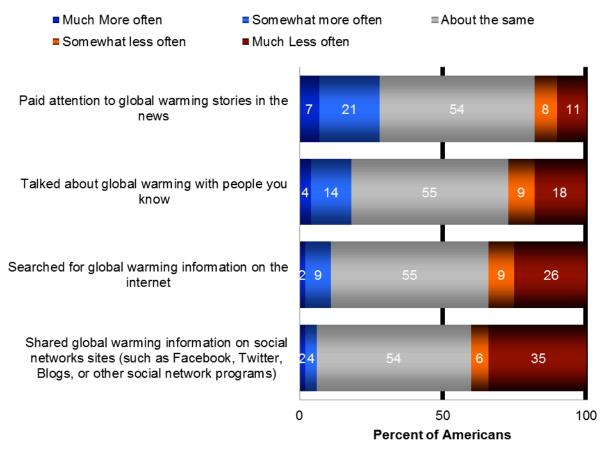
| How much attention | do vou pav to | information | about globa | l warming? |
|--------------------|---------------|-------------|-------------|------------|
| | | | | |

| | March 2012 |
|----------|-------------------|
| A lot | 14 |
| Some | 33 |
| A little | 38 |
| None | 15 |

How much attention do you pay to information about conserving energy?

| | March 2012 |
|----------|-------------------|
| A lot | 25 |
| Some | 41 |
| A little | 27 |
| None | 7 |

In the past year, have you done each of the following more often, less often, or about the same?



In the past year, have you done each of the following more often, less often, or about the same?

Paid attention to global warming stories in the news.

| | March 2012 |
|---------------------|------------|
| Much more often | 7 |
| Somewhat more often | 21 |
| About the same | 54 |
| Somewhat less often | 8 |
| Much less often | 11 |

Searched for global warming information on the internet.

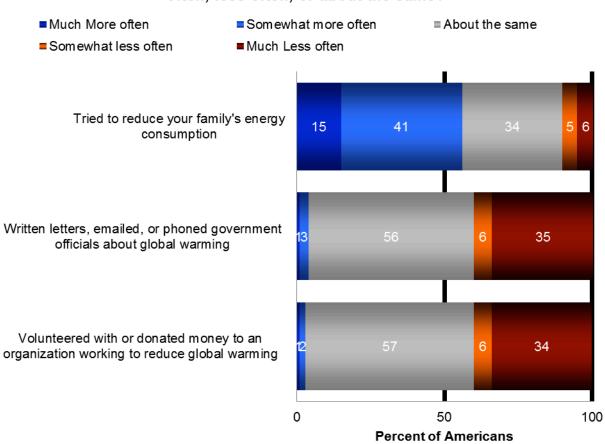
| | March 2012 |
|---------------------|------------|
| Much more often | 2 |
| Somewhat more often | 9 |
| About the same | 55 |
| Somewhat less often | 9 |
| Much less often | 26 |

Shared global warming information on social networks sites (such as Facebook, Twitter, Blogs, or other social network programs).

| | March 2012 |
|---------------------|------------|
| Much more often | 2 |
| Somewhat more often | 4 |
| About the same | 54 |
| Somewhat less often | 6 |
| Much less often | 35 |

Talked about global warming with people you know.

| | March 2012 |
|---------------------|------------|
| Much more often | 4 |
| Somewhat more often | 14 |
| About the same | 55 |
| Somewhat less often | 9 |
| Much less often | 18 |



In the past year, have you done each of the following more often, less often, or about the same?

Tried to reduce your family's energy consumption.

| | March 2012 |
|---------------------|------------|
| Much more often | 15 |
| Somewhat more often | 41 |
| About the same | 34 |
| Somewhat less often | 5 |
| Much less often | 6 |

Written letters, emailed, or phoned government officials about global warming.

| | March 2012 |
|---------------------|------------|
| Much more often | 1 |
| Somewhat more often | 3 |
| About the same | 56 |
| Somewhat less often | 6 |
| Much Less often | 35 |

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Volunteered with or donated money to an organization working to reduce global warming.

| | March 2012 |
|---------------------|------------|
| Much more often | 1 |
| Somewhat more often | 2 |
| About the same | 57 |
| Somewhat less often | 6 |
| Much less often | 34 |

How often do you discuss global warming with your family and friends?

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|--------------|-------------------|----------|----------|-----------|----------|----------|
| Very Often | 5 | 4 | 4 | 5 | 6 | 5 |
| Occasionally | 24 | 27 | 26 | 30 | 29 | 36 |
| Rarely | 41 | 40 | 42 | 39 | 35 | 33 |
| Never | 30 | 30 | 28 | 25 | 30 | 27 |

How many of your friends share your views on global warming?

| | March 2012 | Nov 2011 | May 2011 | June 2010 | Jan 2010 | Nov 2008 |
|-------|-------------------|----------|----------|-----------|----------|----------|
| All | 4 | 2 | 4 | 4 | 3 | 4 |
| Most | 25 | 24 | 25 | 23 | 23 | 24 |
| Some | 27 | 29 | 29 | 33 | 29 | 30 |
| A Few | 27 | 27 | 27 | 27 | 29 | 24 |
| None | 18 | 19 | 15 | 13 | 16 | 18 |

Methodology

These results come from nationally representative surveys of American adults, aged 18 and older. The samples were weighted to match key demographics (e.g., age, sex, region, education, etc.) based on data from the most recent Current Population Survey. The surveys were designed by Anthony Leiserowitz of Yale University, Edward Maibach and Connie Roser-Renouf of George Mason University, and conducted by Knowledge Networks, using an online research panel of American adults.

- March 2012: Fielded March 12 through March 30, 2012 with 1,008 American adults. The margin of sampling error is, on average, plus or minus 3 percentage points, with 95 percent confidence.
- November 2011: Fielded October 20 through November 16 with 1,000 American adults. The margin of sampling error is, on average, plus or minus 3 points, with 95 percent confidence.
- May 2011: Fielded April 23 through May 12 with 1,010 American adults. The margin of sampling error is, on average, plus or minus 3 points, with 95 percent confidence.
- June 2010: Fielded May 14 through June 1 with 1,024 American adults. The margin of sampling error is, on average, plus or minus 3 points, with 95 percent confidence.
- January 2010: Fielded December 24, 2009 through January 3, 2010 with 1,001 American adults. The margin of sampling error is, on average, plus or minus 3 points, with 95 percent confidence.
- November 2008: Fielded October 7 through November 12 with 2,164 American adults. Data were collected in two waves: wave 1 from October 7 through October 20 and wave 2 from October 24 through November 12. The margin of sampling error, on average, is plus or minus 2 points, with 95 percent confidence.